

May 10, 2020

VIA EMAIL

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File no. A163514

The Court of Queen's Bench of Alberta
601 - 5th Street SW
Calgary, AB T2P 5P7

Attention: The Honourable Justice K. M. Eidsvik

My Lady:

**Re: In the Matter of the *Companies' Creditors Arrangement Act*, RSC 1985, C c-36, as amended
and in the Matter of the Compromise or Arrangement of JMB Crushing Systems Inc. and
2161889 Alberta Ltd.
To be heard Friday, May 11, 2020 at 10:50 a.m. before Justice Eidsvik**

In addition to our Application for an Amended and Restated Initial Order, which materials were provided earlier today, please find enclosed copies of the following documents:

1. Application for an Order in respect of builders' liens;
2. Draft Order in respect of the M.D. of Bonnyville No. 87;
3. Draft Order in respect of EllisDon Industrial Inc.;
4. Application for sealing order in respect of Supplemental Affidavit of Jeff Buck, to be sworn; and
5. Supplemental Affidavit of Jeff Buck.

We will be seeking to have Confidential Exhibit "A" to the Supplemental Affidavit of Jeff Buck sealed.

Proof of filing will follow in due course.

Sincerely,

Gowling WLG (Canada) LLP

Caireen E. Hanert

CEH:ae
Encls.

cc: service list (via email)